



# CURRENT FINANCIAL SITUATION SUMMARY

MONTHLY INCOME TOTAL	
— MONTHLY SAVINGS TOTAL	
— MONTHLY POST TAX INVESTMENT CONTRIBUTION	
— MONTHLY BILLS TOTAL	
— MONTHLY EXPENSES TOTAL	
— MONTHLY DEBT PAYMENTS TOTAL	
<b>TOTAL</b>	

**AM I/ARE WE IN A BUDGET SURPLUS OR A BUDGET DEFICIT?**

**SURPLUS**

**DEFICIT**