

## WHAT ARE MY ASSETS?

| ASSET NAME                           | CURRENT VALUE |
|--------------------------------------|---------------|
| Cash on hand                         |               |
| Savings Account Balance              |               |
| Certificates of Deposit              |               |
| Investment Accounts (Non-Retirement) |               |
| Investment Accounts (Retirement)     |               |
| Real Estate                          |               |
| Vehicle                              |               |
| Household Items                      |               |
| Other:                               |               |
| Other:                               |               |
| Other:                               |               |
| TOTAL                                |               |

©2025 Leap Personal Finance www.leappersonalfinance.org